

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 24, 2005

REGISTRATION NO.: 24759

BONDS ISSUED BY: Scott County R-IV School District

AMOUNT OF ISSUE: \$3,500,000.00

COUNTY: of Scott

DATE OF ISSUE: May 15, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, improving, furnishing and equipping school facilities, including additional classrooms, science and computer laboratories, a library/media center and additional improvements at the high school; renovation of existing high school classrooms to serve as middle school and elementary school classrooms; and other facility improvements as funds allow

Rate of Interest	Amount	Maturity
3.500%	\$ 100,000.00	03/01/2009
3.500%	100,000.00	03/01/2010
3.500%	125,000.00	03/01/2011
3.500%	125,000.00	03/01/2012
3.500%	150,000.00	03/01/2013
4.000%	150,000.00	03/01/2014
3.650%	175,000.00	03/01/2015
3.750%	175,000.00	03/01/2016
4.000%	200,000.00	03/01/2017
4.000%	200,000.00	03/01/2018
4.000%	225,000.00	03/01/2019
5.000%	250,000.00	03/01/2020
5.000%	275,000.00	03/01/2021
5.000%	275,000.00	03/01/2022
5.000%	300,000.00	03/01/2023
5.000%	325,000.00	03/01/2024
5.000%	350,000.00	03/01/2025

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2016 may be redeemed on and after March 1, 2015 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$3,564,031.25

INTEREST RATE: 4.3663%

ASSESSED VALUATION: \$41,988,330

INDEBTEDNESS: (Including this issue) \$3,955,000

NOTICE OF ELECTION: Published two newspapers March 27 and April 3, 2005

DATE OF ELECTION: April 5, 2005

ELECTION RESULTS: Yes...611 No...274

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable